

# Professional Advisors & Family Offices

Supporting Your Client's  
Philanthropic Goals

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For change. For better. For all.



# Your Clients and Philanthropy

Entering the world of philanthropy is like embarking on a journey. Knowing how and where to give to maximise impact requires experience and expertise that many people and organisations do not have. Even donors who have gained considerable experience and understanding of philanthropy may require support to re-evaluate and refresh their giving to best achieve their philanthropic goals.

Life is ever changing. Solutions that met your client's needs previously may not do so now. As a philanthropic hub Community Foundation Ireland offers support, solutions and options for your client.

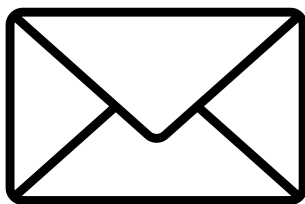


## A Little About This Guide

Community Foundation Ireland is dedicated to creating positive transformative impact. By providing expert advisory support and philanthropic fund management services, we affect change on complex and varied social issues.

This guide sets out how we work with professional advisors and family offices, to provide expert philanthropic fund management services for your clients.

To speak to a member of our team, please contact



**[giving@foundation.ie](mailto:giving@foundation.ie)**



**+353 (0)1 874 7354**

# About Us

Community Foundation Ireland is on a mission to achieve equality for all in thriving communities. The foundation provides a trusted source of expertise for people and organisations seeking to maximise the impact of their donations.

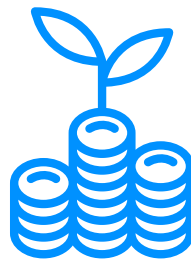
Since the year 2000 we have provided the expertise, network and knowledge that enables donors to make a positive impact through strategic giving. We connect donors, grantees and communities to support equality.

*At Community  
Foundation  
Ireland we know  
philanthropy.*

## Our Impact:



**Over €160 million  
invested in our mission  
to achieve equality for all  
in thriving communities.**

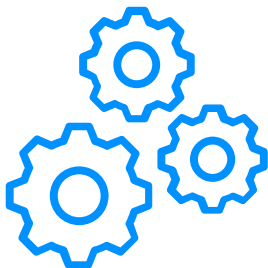


**Approximately  
€80 Million worth  
of assets under  
management.**



**Investing in over  
5,000 local, national  
and international  
non-profit  
organisations.**

## Our Expertise:



**Strategic Giving  
Vehicles**



**Due Diligence**



**Support & Advice**

# How we work with Advisors and Family Offices

We offer the services you and your clients need, when you need them, through our flexible Philanthropy Management Service.

Your client may:

- Seek advice on how philanthropy works
- Have a lump sum to donate
- Be interested in launching a philanthropic fund, but not know where to start
- Support vetted, ready-to-go projects by investing in an existing Fund
- Have their own Foundation and need guidance on how to truly move the dial on a certain issue
- Wish to engage the next generation in giving and establish family values
- Wish to give back to a particular place – often where they were born or where they now live or work
- Wish to leave a lasting legacy

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*"Families and businesses and their professional Advisors are increasingly aware that a Donor Advised Fund is a great alternative to establishing a charity or writing a cheque.*

*The services offered by Community Foundation Ireland allow families to engage in philanthropy with ease while ensuring the highest standard of governance."*

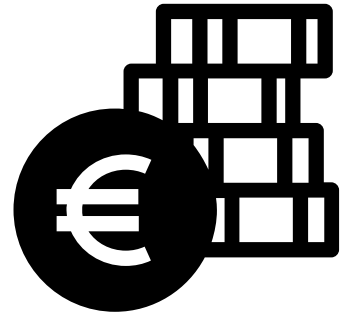
**Nora Lillis,  
Partner, Gartlan Furey**

# Routes to Impact

## Set up a Donor Advised Fund (DAF)

This tailored, private, giving vehicle is ideal for those who wish to pursue personal charitable interests, as well as those wishing to avoid the administrative burden and costs associated with starting their own Foundation.

Flexibility is key to this offering, including around the duration of investment and engagement, sharing of decision making with family, as well as choices in relation to privacy.



## Donate to a Fund

Supporting an existing fund is highly strategic and facilitates a collaborative and effective way to give.

Donations can be combined for maximum impact in supporting particular cohorts in society including Older People, Women, Young People and Children, as well as important issues such as the Environment and addressing Discrimination and Inequality



## Leave a Lasting Legacy

In making a bequest to Community Foundation Ireland, there are a variety of options for your client to consider including investing in our long-term Endowed Fund which facilitates grant-making in perpetuity, as well as supporting our strategic pillars of Environment and Biodiversity, Inclusive Communities, Empowering Generations and Accelerating Change.



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## Get In Touch

If you would like to learn more about how Community Foundation Ireland can support you on your philanthropic journey, email us at [giving@foundation.ie](mailto:giving@foundation.ie) or call us on +353 (0)1 8747354.

# Community Foundation Ireland

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